STATEMENT OF LEGAL RESIDENCE INFORMATION

Basic Rule
To be classified a California resident for tuition purposes, you must be a financially independent, adult resident of California for more than one year immediately prior to the residence determination date or a minor whose parents are California residents. The residence determination date is the day instruction begins at the last of the University of California campuses to begin instruction for the term.

Establishing Residence for Tuition Purposes
An adult student may establish residence for tuition purposes in California if a U.S. citizen; a permanent resident or other immigrant; or a nonimmigrant who is not precluded from establishing domicile in the U.S. Include those who hold valid visas of the following types: A, E, G-1, G-2, G-3, G-4, H-1, H-4, I, K, L, N-8, N-9, NATO-1 through 7, O-1, O-3, P-1, R, T, U, or V. To establish residence, the student must be physically present in California for more than one year; and must have come here with the intent to make California home, as opposed to coming to this state to go to school. Physical presence within the state solely for educational purposes does not constitute the establishment of California residence, regardless of the length of stay.

Demonstrating Intent
The student must demonstrate intent to make California the home state by securing residential ties with the former state or country of residence and establishing those ties with California shortly after arrival. Evidence of intent must be dated one year before the term for which the student seeks classification. If these steps are delayed, the one-year duration will be extended until the student has demonstrated both presence and intent for one full year. The student’s residence cannot be derived from a spouse or, as an adult, from one’s parents. A single undergraduate student must also be financially independent if not dependent on a parent who meets University requirements for California residence for tuition purposes.

Indications of intent to make California the state of permanent residence can include registering to vote and voting in California elections; designating California as the permanent address on all school and employment records, including military records if in military service; obtaining a California Driver License or, if one does not drive, a California Identification Card; obtaining California vehicle registration; paying California income taxes as a resident, including taxes on income earned outside California from the date residence is established; establishing a California residence in which one keeps one’s own personal belongings; and licensing for professional practice in California. Absence of these indicia in other states or countries during any period for which residence is claimed can also be an indication of intent. Documentary evidence is required, and all relevant indications are considered in determining classification. Intent will be questioned if the student returns to the former state or country of residence when the University is not in session.

Financial Independence (Undergraduates Only)
A student must be financially independent if not dependent on a parent who meets University requirements for California residence for tuition purposes. To be considered financially independent, the student must meet one or more of the following criteria: be at least 24 years of age by December 31 of the academic year for which resident classification is sought; be a veteran of the U.S. Armed Forces or serving in the U.S. Armed Forces; be a ward of the court or both parents are deceased; have legal dependents other than a spouse; be married or have a registered domestic partner as of the residence determination date of the term for which resident classification is sought; have been determined to be an unaccompanied youth who was homeless pursuant to federal financial aid rules; demonstrate self-sufficiency for one full year prior to the residence determination date of the term, and not have been claimed as an income tax exemption by parents or any other individual for one tax year immediately preceding the term for which resident classification is sought. To verify financial independence (self support), the student must document income and verify not being claimed as an exempt dependent on any income tax return for one tax year prior to the request for residence. The student also is required to present a budget showing the ability to self support with the funds claimed. Self support is defined as money earned through one’s own employment or loans obtained on one’s own credit, without a cosigner. A gift or loan from a parent, grandparent, or other family member does not constitute self support regardless of the terms. Bartering for free or reduced (i.e., below market value) room and board is considered financial assistance.

Rules Applicable to Minors
For unmarried minors (under age 18), the residence of the custodial parent with whom the student lives is considered to be the student’s residence. If a parent is living, the student cannot change residence by one’s own act, by appointment of a legal guardian, or by relinquishment of the parent’s right of control. If the student does not live with either parent, one’s residence is that of the parent with whom one last lived. Unless the student is a minor alien present in the U.S. under the terms of a nonimmigrant visa that precludes establishing domicile in the U.S., the student may establish one’s own residence when both parents are deceased and a legal guardian has not been appointed. If California residence is derived from a parent, that parent must satisfy the one-year duration residence requirement.

Exceptions to the Rules Applicable to Minors
There are some exceptions to the rules applicable to minors. A minor to whom any of the following circumstances apply may be eligible to be classified a resident for tuition purposes; the minor: has a California resident parent and moves to California to begin residing with that parent prior to one’s 18th birthday; parents were California residents who moved to another state, but the minor remained in California and enrolled in a California public postsecondary institution within one year of the parents’ departure; self supports and has lived in California for more than one year immediately prior to the term; has been living with and been supported by an adult other than parents for more than two years immediately prior to the term.

Exemptions from Nonresident Tuition
The following categories of students may be entitled to an exemption from nonresident tuition: a student who has been on active duty in the U.S. Armed Forces for a period of more than 30 days, and who meets the requirements set forth in the Higher Education Opportunity Act of 2008; a student who is discharged from the U.S. Armed Forces after having been stationed in California on active duty for at least 366 days; dependent children, stepchildren, spouse, or registered domestic partner of U.S. Armed Forces on active duty more than 30 days stationed in California; certain other members of U.S. Armed Forces on active duty; veterans (and their dependents) who were separated from U.S. military service within 36 months of enrolling at UC and are eligible for GI Bill (Post-9/11 or Montgomery) program funds; children, spouses, or registered domestic partners of deceased public law-enforcement or fire-suppression employees killed in the course of their official duties, who were California residents at the time of their death; students who attended three full-time years at a California high school (9th grade included), adult school, and community college (maximum of two years)—or attained credits/units earned in California from a California high school equivalent to three or more years of full-time high school coursework, and attended a combination of elementary, middle, and/or high school (K-12) in California for a total of three or more years—and graduated from a California high school (or attained the equivalent) with an associate’s degree from a California community college, or fulfilled minimum transfer requirements from a California community college to a UC campus, except students who are nonimmigrant aliens; recipients of the Congressional Medal of Honor and their children under age 28.

Incorrect Classification
All statements and documents submitted to the University of California (UC) to support a resident classification for purposes of UC tuition are submitted under penalty of perjury under the laws of the state of California. The student and parent if applicable, are required to declare under oath, declaration, or affidavit that all statements and supporting documents are true and correct. If an incorrect resident classification is based on concealed facts, false information, or untruthful statements or documents, the student is subject to nonresident classification and is required to pay all nonresident supplemental tuition and fees that otherwise would have been charged. The student is also subject to University discipline at the discretion of the campus. Resident students who become nonresidents must immediately notify the campus residence deputy.

Inquiries and Appeals
Questions about residence requirements, determination, and/or recognized exceptions should be directed to the Residence Deputy, Registrar’s Office, 215 Aldrich Hall, Irvine, CA 92697-4975. No other University personnel are authorized to supply information regarding residence requirements for tuition purposes. Any student, following a final decision on residence classification by the campus residence deputy, may be eligible to appeal in writing to the residence analyst, University of California Office of the General Counsel, 1111 Franklin Street, 8th Floor, Oakland, CA 94607-5200 within 30 days of notification of the residence deputy’s final decision.
Instructions For Completing The Statement Of Legal Residence

All students are required to file a Statement of Legal Residence form with the Office of the Registrar, regardless of whether classification as a California resident is requested. All new students are initially classified as nonresidents until a completed Statement of Legal Residence form is received, and classification as a California resident is thereafter approved. Those students who claim to be residents of California, but are determined to be nonresidents under University residence regulations, will be notified by mail of their nonresident classification following the final review of their Statement of Legal Residence form. Read and answer each question carefully. Remember to enclose all required photocopies and written explanations. Complete all sections of your Statement of Legal Residence form, and return it to the Registrar's Office promptly. NOTICE: failure to provide complete and accurate information will result in a nonresident classification. Failure to submit a Statement of Legal Residence form for the term for which you have been admitted to the UCI campus will result in a block being placed on your future registration account.

At the top of your Statement of Legal Residence, please indicate the quarter and the year for which you have been admitted to UCI. In addition, please indicate whether you have been admitted as a new or returning student, and whether you are an undergraduate or graduate student.

Step 1 Complete this section by printing the information requested in the spaces provided. Note: Parent information refers to your natural or adoptive parents only, and does not include stepparents or guardians unless expressly noted. If you are/24 will be 24 years of age by December 31st, you are not required to provide information regarding your parents, but you must respond to all questions regarding yourself.

For "person(s) with whom you live": If your parents are divorced or separated, and you spend time living with both of them, indicate the parent with whom you spend the majority of your time.

If you are a ward of the court, please provide documentation.

If a parent is deceased, enter only his/her name and the date and place of death in the space provided.

Step 2 Answer "yes" or "no" for you, your father and your mother.

For questions #2 and #3, the Resident Alien Card is sometimes referred to as a "Permanent Resident Card" or "Green Card." If you and/or your parents physically possess a valid Resident Alien Card, enter the "A" number(s) and the "date(s) awarded" in the spaces provided. You must attach a photocopy of both sides of the Resident Alien Card(s) that you, your father and mother currently possess. If you and/or your parents have applied for a Resident Alien Card, but have not yet received it, provide a photocopy of the Approval Notice for your immigrant petition (I-130 or I-140) and the Receipt Notice for your Application to Adjust to Permanent Resident Status (I-485) from the Immigration and Naturalization Service.

If applicable, indicate your visa type(s) in the space(s) provided for question #4. For example, A1-3, B1-2, C1-3, TROV, D, E1-2, F1-2, G1-5, H1-4, I, J1-2, K1-2, L1-2, M1-2, N8-9, NATO1-7, O1-3, P1-4, Q, R1-2, S5-6, TN (professionals), TD or V.

If you answer "yes" for you and/or your parents for question #4, and you claim to be a resident for tuition purposes, you must submit a photocopy of the picture page of your and/or your parents' passport(s) and the front and back of the I-94 Card(s).

Step 3 For questions #5 and #6, answer "yes" or "no." If claim to be a resident of California, and answer "yes" for question #5 for you, your father and/or mother, you must provide the date(s) that indicate when California was first established as the permanent home. If you answer "no" for question #6 due to a temporary absence from California, you must provide the date(s) of return to California.

If you answer "no" to question #6 because you have never lived in California, simply leave the dates below question #6 blank.

If you answered "yes" to question #7, and you claim to be a resident of California, attach a written explanation describing the nature of your absence(s) from California. Your explanation should include your date(s) of departure from California, date(s) of return to California, and the reason for your absence(s) (e.g., vacation, employment, education, etc.).

Step 4 For question #8, answer "yes" only if you have had the specific item for the entire preceding 12 months.

If you do not have an item at all, mark "no." If you do have an item, but have had it for less than 12 months, mark "no" and attach a photocopy of that item to your Statement of Legal Residence.

Step 5 If you claim to be a resident of California, and answered "yes" to any of the items in question #12, attach a written explanation stating whether this item is currently maintained outside of California and, if so, why it is not maintained within California.

Step 6 If you or the parent(s) upon whom you are dependent is a member of the U.S. military, currently stationed in California on active duty, answer "yes" for the appropriate question (#16 and/or #17).

Step 7 Answer questions #19-24 for the current year, last year and two years ago. For question #21, indicate the source(s) of your financial support (e.g., employment, parents, financial aid, etc.) for the current and two previous calendar years.

Student Signature required
Carefully review your answers for Steps #1-7, and read the information in the "Signature Required" box. Sign your name, indicate today's date and your location in the spaces provided. Finally, detach this information sheet and submit your Statement of Legal Residence with all required documents to:

Office of the Registrar
215 Aldrich Hall
University of California, Irvine
Irvine, CA 92697-4975

Petition for Resident Classification (for continuing students)
If you are a continuing student who is classified as a nonresident for tuition purposes, and you believe that you will be eligible for resident status for a future quarter, you must submit a Petition for Resident Classification (not this Statement of Legal Residence form) to the Office of the Registrar, 215 Aldrich Hall, no later than the published deadline date for the quarter you wish to be classified as a California resident.

Time Limitation for Providing Documentation
If additional documentation is required for residence classification or for a tuition exemption, you will be allowed to submit documentation until the last day of the term for which residence classification is requested.

Questions?
You may visit our web site at: http://www.reg.uci.edu or contact the Residence Deputy in the Office of the Registrar at (949) 824-6124 or e-mail REGRES@UCI.EDU.
### UCI Statement of Legal Residence

**Term:** Fall _____ Winter _____ Spring _____

**Registration Status:** [ ] New [ ] Returning [ ] Level: [ ] Undergraduate [ ] Graduate

**Parent Information is NOT Required if you are 24 YEARS OF AGE OR OLDER.**

#### Step 1

**Your full legal name:** last, first, middle

**Student Identification Number**

**Your current mailing address:** number, street, city, state, zip code

**Social Security number**

**Your permanent home address:** number, street, city, state, zip code

**Date of birth**

**Age**

**Your email address**

**Your phone number**

**If you do not claim to be a California resident, check the box to the right, complete Step 2, sign and date as required on the reverse side.**

**If you wish to be considered for classification as a California resident, you must complete the remainder of this form.**

#### Step 2

**Complete each question and attach all required photocopies.**

1. **Are you a citizen of the United States? (If U.S. Citizen, mark "no" for #2, #3 and #4).**
   - [ ] yes [ ] no
   - [ ] your A# [ ] date awarded / / 
   - [ ] your father's A# [ ] date awarded / / 
   - [ ] your mother's A# [ ] date awarded / / 

   **You must provide the A#, date awarded and attach a photocopy of both sides of the Permanent Resident Card(s) that you, your father and your mother currently possess.**

2. **Do you physically possess a valid Resident Alien Card? (permanent resident status).**
   - [ ] yes [ ] no
   - [ ] your A# [ ] date awarded / / 
   - [ ] your father’s A# [ ] date awarded / / 
   - [ ] your mother’s A# [ ] date awarded / / 

   **You must provide the A#, date awarded and attach a photocopy of both sides of the Permanent Resident Card(s) that you, your father and your mother currently possess.**

3. **Have you applied for permanent resident status, but do not yet have your Resident Alien Card?**
   - [ ] yes [ ] no
   - [ ] your visa type [ ] your father’s visa type [ ] your mother’s visa type [ ]

   **You must attach a photocopy of the passport and both sides of the I-94 Card(s) that reflect the nonimmigrant visa status maintained by you, your father and your mother.**

4. **Do you have a valid nonimmigrant visa issued by the Immigration and Naturalization Service (INS)?**
   - [ ] yes [ ] no
   - [ ] your visa type [ ] your father’s visa type [ ] your mother’s visa type [ ]

   **You must provide the A#, date awarded and attach a photocopy of both sides of the Permanent Resident Card(s) that you, your father and your mother currently possess.**

5. **Have you considered California to be your permanent home for the entire preceding 12 months?**
   - [ ] yes [ ] no
   - date California became your permanent home / / 
   - date California became your father’s permanent home / / 
   - date California became your mother’s permanent home / / 

   **Dates are required for classification as a California resident.**

6. **Have you, your father and mother been physically present in California continuously since birth or for the entire preceding 12 months? (If you answer "no," you must provide dates below).**
   - [ ] yes [ ] no
   - date you most recently returned to California / / 
   - date your father most recently returned to California / / 
   - date your mother most recently returned to California / / 

7. **Have your father’s and mother’s physical absences from California exceeded a total time of 6 weeks during the preceding 12 months?**
   - [ ] yes [ ] no

   **You must attach a written explanation of all absences from California if the total time exceeds 6 weeks within the preceding 12 months. Specific dates and the reason for each absence must be provided for you and your parents.**

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**Complete Steps 4 - 7 and the "SIGNATURE REQUIRED" box on the other side.**

**Rev. 10/21**
**Step 4** Mark "yes" for the items you have had for the entire preceding 12 months.

<table>
<thead>
<tr>
<th>Question</th>
<th>Yourself</th>
<th>Your Father</th>
<th>Your Mother</th>
</tr>
</thead>
<tbody>
<tr>
<td>8. Have you had any of the following for the entire preceding 12 months?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a) a valid California Driver License?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b) a valid California Identification Card? (issued by DMV for non-drivers)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c) a motor vehicle registered with the State of California?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>d) registration to vote in the state of California?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>e) a checking account with a financial institution in California?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>f) a savings account with a financial institution in California?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>g) professional license(s) in California? (e.g., Physician, Nurse, Engineer, etc.)</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

You must attach a photocopy of each item in question #8 that you, your father and mother have had for less than one year.

9. Did you or will you file a California Resident Income Tax Return this calendar year? ........................................... 9)  
10. Did you file a California Resident Income Tax Return during the last calendar year? ........................................... 10)  
11. Did you file a California Resident Income Tax Return two calendar years ago? ........................................... 11)

**Step 5** Mark "yes" for the items you have had at any time during the preceding 12 months.

<table>
<thead>
<tr>
<th>Question</th>
<th>Yourself</th>
<th>Your Father</th>
<th>Your Mother</th>
</tr>
</thead>
<tbody>
<tr>
<td>12. Have you had any of the following at any time during the preceding 12 months?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a) a valid driver's license outside the state of California?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b) a valid state Identification card outside the state of California?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c) a motor vehicle registered outside the state of California?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>d) registration to vote outside the state of California?</td>
<td></td>
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<td>e) a checking account with a financial institution outside the state of California?</td>
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</tr>
<tr>
<td>f) a savings account with a financial institution outside the state of California?</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>g) professional license(s) valid outside the state of California?</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

You must attach a written explanation for each item answered "yes" in question #12 for you, your father and your mother.

13. Did you or will you file a state income tax return with a state other than California this calendar year? ................ 13)  
14. Did you file a state income tax return with a state other than California during the last calendar year? .............. 14)  
15. Did you file a state income tax return with a state other than California two calendar years ago? .................. 15)

**Step 6** Complete each of the following questions.

<table>
<thead>
<tr>
<th>Question</th>
<th>Yourself</th>
<th>Your Father</th>
<th>Your Mother</th>
</tr>
</thead>
</table>
| 16. Are you, your father or mother a member of the U.S. military currently on active duty? ........................................... 16)  
17. If you answered yes for you, your father or mother on question #16, please indicate whether you, your father or mother is permanently stationed in California at the present time.......................................................... 17)  
18. Do you have a spouse currently on active military duty who is stationed in California? ........................................... 18)  

STOP! FOLLOWING QUESTIONS APPLY TO YOURSELF ONLY! STOP!

**Step 7** Complete each question as it applies to YOU this calendar year, last calendar year and two calendar years ago.

<table>
<thead>
<tr>
<th>Question</th>
<th>This Calendar Year</th>
<th>Last Calendar Year</th>
<th>Two Calendar Years Ago</th>
</tr>
</thead>
</table>
| 19. Are you or will you be claimed as a dependent by an adult other than yourself for state or federal income tax purposes? (If you answer "YES," please indicate by whom:  parents  other.) ........................................... 19)  
20. Are you financially independent? ........................................... 20)  
21. Describe your source(s) of financial support for the current and previous two calendar years:                          |       |        |          |
|                                                                                                                                 |
| 22. Have you been employed in the state of California? .......................... 22)  
23. Have you been employed outside the state of California? ................. 23)  
24. Have you attended a school outside the state of California? ............ 24)  

**Signature Required:**
I declare under penalty of perjury under the laws of the State of California that the statements on this Statement of Legal Residence and any attachments submitted by me in connection with the determination of my residence are, and each of them is, true and correct.

Signature:______________________________

Signed in: (city, county, state) Date:

**PRIVACY NOTICE:** All of the information requested on this Statement of Legal Residence is required (by the authority of Standing Order 110.2 (a)-(d) of The Regents of the University of California) for determining whether or not you are a legal resident for tuition purposes. Your classification cannot be processed without this information. The Office of the Registrar on campus maintains the requested information. You have the right to inspect your University records containing the residence information requested on this form.