



Petition for Resident Classification

Procedures

Who should file a Petition for Resident Classification

If you are a nonresident student for tuition purposes, and you wish to be classified as a California resident, you must file a Petition for Resident Classification by the deadline date for the applicable quarter. You should consult the Residence Officer for information regarding your residence status at the Office of the Registrar, 215 Aldrich Hall, Irvine, CA 92697-4975, (949) 824-6129, or E-mail: regres@uci.edu.

How do I file A Petition for Resident Classification?

1. Obtain a Petition for Resident Classification from the Office of the Registrar.
2. Complete the petition in ink, sign and date. Respond to ALL questions.
3. Drop off your completed petition, or mail it to the Office of the Registrar. Normal hours are 8am to 5pm Monday through Friday. No appointment is required.

Required Documentation

You must provide photocopies of all documentation relevant to your demonstration of intent as indicated on your Petition for Resident Classification. All documentation should identify you by name and be dated.

Deadlines

Filing a Petition for Resident Classification

The Petition for Resident Classification must be filed at the Office of the Registrar. Your petition must be received by 5:00pm on the deadline date. **LATE PETITIONS WILL NOT BE ACCEPTED.**

Documentation will not be accepted after the last day of the quarter for which you are petitioning for classification as a resident. *If you fail to provide photocopies of any or all of the required documentation by the end of the applicable quarter, your petition will not be processed and you will remain classified as a nonresident for that quarter.* If you are unable to provide the required documentation by the end of the quarter for which you are petitioning, and you wish to file a petition for any future quarter, you must file a new Petition for Resident Classification by the applicable deadline.

Providing required documentation

Fall Quarter deadline for filing a petition

Fall Quarter 2008 deadline is 5:00 pm, September 15, 2008
Filing begins May 12, 2008

Winter Quarter deadline for filing a petition

Winter Quarter 2009 deadline is5:00 pm, December 15, 2008
Filing begins Oct. 20, 2008

Spring Quarter deadline for filing a petition

Spring Quarter 2009 deadline is5:00 pm, March 16, 2009
Filing begins January 26, 2009

Requirements

1. **Physical Presence:** Documentation that you have been physically present in California for more than 12 months (366 days) immediately prior to the residence determination date of the quarter you wish to be classified as a resident.
2. **Intent:** Documentation that you established residential ties to the state of California and relinquished all out-of-state ties shortly after your arrival in California (see other side.)
3. **Financial Independence (for students under 24 years of age*who are not dependent on a California resident parent):** Documentation which demonstrates that you have been self-supporting and not claimed as a dependent for income tax purposes for the current and *two* preceding calendar years (**must see Residence Deputy for detailed information*).

DOCUMENTATION

NOTICE: It is the responsibility of the student to provide photocopies of all documentation relevant to his/her demonstration of intent. The intent to reside permanently in California must be demonstrated for the required period of physical presence (366 days) in California. Residence classification is determined on the basis of the concurrence of physical presence and the intent to reside permanently in California. Documentation of intent is always required of the student *and is required of the California resident parent(s) upon whom the student is financially dependent.* Your petition cannot be accepted without photocopies of documentation (see list of required documentation below). All the listed documents below are required.**

IMPORTANT:

Failure to establish legal ties with the state of California shortly after your arrival in California or the maintenance of legal ties with your previous state of residence will be viewed as inconsistent with the intent to reside permanently and could jeopardize the success of your petition to reclassify as resident of the state of California.

*****If you are unable to provide a photocopy of a document listed below, you must submit a written statement explaining the lack of the required document(s).***

1. California driver's license or California ID card. <http://www.dmv.ca.gov/>
2. California vehicle registration.
3. California voter registration Contact your county's Registrar of Voters for verification. For Orange County (714) 567-7600
4. Your most recent California State Income Tax Return and Federal Income Tax Return.
5. Verification of all active bank accounts in California, including dates of initial deposit.
6. Your current and previous lease or rental agreement (pages showing duration of lease and signature only).
7. A copy of pay receipts and/or W-2 forms documenting employment held within the preceding 12 months.
8. Graduate students, under the age of 24 by December 31 of the calendar year of the term for which the petition is submitted, must submit copies of their parent's income tax returns for the previous calendar year or a letter from their department verifying employment at UC 49% or more time.
9. Proof of credit and memberships with CA merchants, e.g. stores, supermarkets, video clubs, fitness clubs, public library, including dates established.
10. If you are not a U.S. citizen, you must provide documentation from the Immigration and Naturalization Service which demonstrates your legal status for a minimum of 366 days prior to the residence determination date of the term for which you are seeking classification as a resident. If you are under 19 years of age, you must also provide documentation of your parents' status (contact the Residence Deputy if you have any questions about your legal status).
11. Proof of your physical presence during the 12 months preceding the quarter you wish to be reclassified, including the months of June, July, August, and September, such as employment verification, summer school enrollment, and bank statements.

Relevant documentation is not limited to the above items. The more indicia obtained, the stronger one's demonstration of intent. Additional documentation may be required on or after the time you file your Petition for Resident Classification. Evidence must consistently show that your *primary* residence has been established in California and relinquished outside of California. All information supporting a claim of California residence will be considered in the reclassification determination. *Students deemed to be in the state solely for educational purposes are not eligible for resident status, regardless of their length of stay in California.*

IMPORTANT NOTICE

The student is cautioned that this summation is *not* a complete explanation of the laws regarding residence. Applicable sections of the Education Code and the regulations adopted by The Regents of the University of California are available for inspection at the Office of the Registrar. Please note that changes may be made in the residence requirements between the publication date of this statement and the relevant determination date. ***Non-citizen students must consult the Residence Deputy for information regarding specific criteria for determining residence eligibility for alien students.***

DETACH THIS PAGE AND KEEP FOR YOUR RECORDS



UCI PETITION FOR RESIDENT CLASSIFICATION

FOR THE TERM BEGINNING

Fall 2008 [] _____

Complete this Petition for Resident Classification in ink, sign and date. File your completed petition at the Office of the Registrar on or prior to 5pm of the last day to pay fees for the quarter you wish to change your residence classification. PLEASE NOTE: You are not eligible to change your classification for a quarter in which late registration fees are in effect.

LATE PETITIONS WILL NOT BE ACCEPTED.

For Deputy's Use Only
Document # []
Resident [] Nonresident []
By _____ Date ___/___/___
RN Sent ___/___/___
NRN Sent ___/___/___

DEADLINE TO FILE PETITION FOR RECLASSIFICATION:
FALL 2008 SEPTEMBER 15, 2008 (all students)
WINTER 2009 DECEMBER 15, 2008 (all students)
SPRING 2009.... MARCH 16, 2009 (all students)

Print full name Last First Middle Birthdate Age

Present Mailing Address: Number, Street, City, State, ZIP

Permanent residence: Number, Street, City, State, ZIP Student ID #

Do you claim to be a resident of California? [] Yes [] No
Are you a citizen of the United States? [] Yes [] No
If not a U.S. citizen, have you been awarded:
1) Permanent Residence? [] Yes [] No
Date you were awarded permanent residence ___/___/___
2) Employment Authorization? [] Yes [] No
Date you were awarded employment authorization ___/___/___
3) Temporary Residence? [] Yes [] No
Date you were awarded temporary residence ___/___/___
Alien registration number: A# _____
Visa type _____ valid from ___/___/___ to ___/___/___

Proof of legal status required.

Motor Vehicle:
Do you have a driver's license? [] Yes [] No
If yes, indicate which state _____
Date issued ___/___/___
Last renewed ___/___/___
If a non-driver, do you have a California Identification Card? [] Yes [] No
Date issued ___/___/___
Do you have a motor vehicle? [] Yes [] No
If yes, state of registration _____
Date of registration ___/___/___

Dates of Physical Presence in California: [] Continuously since birth
From _____ To _____
If you have been absent from the state of California for more than six weeks during the past 12 months, please attach a written statement explaining your absence (include specific dates).

Voter Registration:
Are you registered to vote? [] Yes [] No
State of registration _____
Date of registration ___/___/___
Have you voted within the last fifteen months? [] Yes [] No
If yes, indicate what state _____

Financial Information 2007 2008
Did you/will you file an income tax return as a California RESIDENT or PART-YEAR RES? [] Yes [] No [] Yes [] No
Did you/will you file an income tax return as a RESIDENT of another state? [] Yes [] No [] Yes [] No
If yes, indicate state(s): _____
Employment Status:
worked in California [] Yes [] No [] Yes [] No
worked outside of California [] Yes [] No [] Yes [] No
Did you receive loans, scholarships, or benefits that required residence outside of California? [] Yes [] No [] Yes [] No

Bank Accounts:
Checking:
Bank name _____
State _____
Date established ___/___/___
Savings:
Bank name _____
State _____
Date established ___/___/___

Do you hold any professional licenses?
If yes, valid from _____ to _____ in the state of _____
Did you/will you live with your parents for more than six weeks in:
2008 [] Yes [] No
2007 [] Yes [] No
2006 [] Yes [] No
2005 [] Yes [] No
Did you/will you receive more than \$750 in financial support from your parents in:
2008 [] Yes [] No
2007 [] Yes [] No
2006 [] Yes [] No
2005 [] Yes [] No
Source of your financial support in:
2008 _____
2007 _____
2006 _____
2005 _____
Did your/will your parents claim you as an exemption on their state and federal tax returns in:
2008 [] Yes [] No
2007 [] Yes [] No
2006 [] Yes [] No
2005 [] Yes [] No

Marital Status:
If married or registered domestic partner:
Date ___/___/___
State _____
If divorced or partnership terminated:
Date ___/___/___
State _____
What state do you regard as your permanent home? _____
How long has it been your home? _____
Do you plan to remain in California after you complete your education? [] Yes [] No

Community Colleges, Colleges, or Universities Attended:
From _____ To _____ Name of School _____ State _____

Student Signature Required on Second Page

Military Service:

Are you or is your spouse currently on active duty in the U.S. military? **Student** Yes No **Spouse** Yes No
Stationed in California from _____ to _____ from _____ to _____
Stationed outside of California from _____ to _____ from _____ to _____
If stationed outside of California, indicate state
State of legal residence (not "home of record") on military records.. _____

If you are under 24 years of age, please complete the remainder of this form. If not, sign and date below.

If parent(s) are deceased, please provide the date and place of death, otherwise provide all information required below.

Father: _____ Date _____ Place _____ Mother: _____ Date _____ Place _____

Are your parents currently on active duty in the United States military? **Father** Yes No **Mother** Yes No
Stationed in California Yes No Yes No
Stationed outside of California Yes No Yes No
If stationed outside of California, indicate state _____
State of legal residence (not "home of record") on military records _____

Are your parents divorced or permanently separated? Yes No
If yes, which parent have you been living with? Father Mother
Dates of residence with parent from _____ to _____ from _____ to _____

Student's Father:

Print Father's full name Last First Middle
Address: Number, Street, City, State, ZIP

Dates of Father's Physical Presence in California:

From _____ To _____
If he claims California residence, but has been absent from the state of California for more than six weeks during the past 12 months, please attach a statement explaining his absence.
Does he have a driver's license? Yes No California I.D. card? Yes No
If yes, in what state? _____
Date issued ___/___/___ Last renewed ___/___/___

Does he own a motor vehicle? Yes No
If yes, date of registration ___/___/___ In what state? _____

Did he/will he file a California income tax return on his total income for :
Last calendar year? Yes No If no, in what state? _____
This calendar year? Yes No If no, in what state? _____

Does he claim to be a resident of California? Yes No
IS YOUR FATHER:

- a U.S. citizen? Yes No
• a U.S. permanent resident? Yes No
Date permanent residence awarded ___/___/___
Alien registration number: A# _____
• does he hold a valid visa? Visa type _____
valid from _____ to _____
• registered to vote? Yes No
State of registration _____
Date of registration ___/___/___
Has he voted within the last fifteen months? Yes No
If yes, state _____ Date ___/___/___
• Bank accounts (state/date established)
Checking: _____
Savings: _____

Student's Mother:

Print Mother's full name Last First Middle
Address: Number, Street, City, State, ZIP

Dates of Mother's Physical Presence in California:

From _____ To _____
If she claims California residence, but has been absent from the state of California for more than six weeks during the past 12 months, please attach a statement explaining her absence.
Does she have a driver's license? Yes No California I.D. card? Yes No
If yes, in what state? _____
Date issued ___/___/___ Last renewed ___/___/___

Does she own a motor vehicle? Yes No
If yes, date of registration ___/___/___ In what state? _____

Did she/will she file a California income tax return on her total income for :
Last calendar year? Yes No If no, in what state? _____
This calendar year? Yes No If no, in what state? _____

Does she claim to be a resident of California?..... Yes No
IS YOUR MOTHER:

- a U.S. citizen?..... Yes No
• a U.S. permanent resident?..... Yes No
Date awarded ___/___/___
Alien registration number: A# _____
• does she hold a valid visa? Visa type _____
valid from _____ to _____
• registered to vote?..... Yes No
State of registration _____
Date of registration ___/___/___
Has she voted within the last fifteen months?..... Yes No
If yes, state _____ Date ___/___/___
• Bank accounts (state/date established)
Checking: _____
Savings: _____

SIGNATURE REQUIRED: I declare under penalty of under the laws of the State of California that the statements on this Statement of Legal Residence and any attachments submitted by me in connection with the determination of my residence are, and each of them is, true and correct.
Signature: _____
Signed in: (city/county) _____ Date: _____

PRIVACY NOTICE: All of the information requested on this Statement of Legal Residence is required (by the authority of Standing Order 110.2 (a)-(d) of The Regents Of the University of California) for determining whether or not you are a legal resident for tuition purposes. Your classification can not be processed without this information. The Office of the Registrar on campus maintains the requested information. You have the right to inspect you University records containing the residence information requested on this form.

ATTACHMENT TO PETITION FOR RESIDENT CLASSIFICATION

Briefly explain your physical presence during the summer months of June, July, August and September *immediately preceding* the quarter you wish to be classified as a resident for tuition purposes. If you will remain physically present in California during the summer months, please indicate this fact. **You must include all dates of departure and return for any absence from California during the 366 day period immediately preceding the beginning of the term for which classification as a resident is requested.**

If you intend to leave the state of California during the summer months immediately preceding the term for which you wish to be classified as a resident, complete the remainder of this form. If you will remain physically present in the state of California, please sign and date below.

With whom will you live while outside of California
(e.g. with your parents, in an apartment, etc.)?

Where will you keep your personal belongings while outside of California?

If you intend to leave California for employment purposes, did you attempt to find employment in the state of California prior to accepting employment outside of California? Yes No
If yes, please submit verification of your search for employment in California.

I declare under penalty of perjury under the laws of the State of California that the statements on this page and any attachments submitted by me in connection with the determination of my residence are, and each of them is, true and correct.

Signature: _____

Signed in: (city/county) _____ Date: _____

RECLASSIFICATION PROCEDURE FINANCIAL INDEPENDENCE INFORMATION

(for continuing students who wish to be reclassified as California Residents)

University residence regulations require that a student who will not reach the age of 24 by December 31st of the calendar year of the term for which classification as a resident is requested, and who is *not* the dependent of a California resident parent, demonstrate financial independence in addition to meeting the 366 day physical presence and intent requirements when seeking classification as a resident for tuition purposes (*see Financial Independence Overview on the next page*).

If you will not reach the age of 24 by December 31st, and are not dependent upon a California resident parent, you must complete the attached Verification of Self-Sufficiency form and submit the attached Parent Statement form, completed and signed by your parent(s). You must demonstrate that you were not claimed as a dependent for tax purposes by your parent(s) or any other adult for the current tax year, and for each of the two tax years immediately prior to the term for which you are seeking classification as a California resident. You must also provide objective documentation demonstrating that you have sufficient financial resources, earned through your own employment and/or credit, to cover all of your living and educational expenses for the current calendar year, and for each of the two calendar years immediately prior to the calendar year of the term for which classification as a resident is requested.

If all or a portion of the current and/or two previous calendar years occurred during your minority (under the age of 18), you must clearly demonstrate that you lived separate and apart from your parents or other family members, and were managing your own financial affairs as a minor. In most cases, an individual is not eligible to begin his/her first calendar year of self-sufficiency until reaching the age of majority (18 years or older).

If you feel that you qualify for one of the recognized exemptions from the University's financial independence requirement, you must provide documentation verifying this fact (*see Financial Independence Summary for possible exemptions*). If you reached the age of majority while one or both parents were residents of California and your parent(s) thereafter left California to establish a residence elsewhere, and you remained a resident of California following your parent(s) departure, you must include a written statement from your parent(s) indicating the dates that they resided in California and the date of their departure. In addition, you must provide documentation demonstrating that one or both parents remained residents of California until you reached 18 years of age.

NOTE TO GRADUATE STUDENTS: enrollment in a graduate or professional program, alone, does not qualify you for an exemption from the University's financial independence requirement. Graduate and professional students, like undergraduates, must meet the University's financial independence requirement, or provide documentation that demonstrates qualification for one of the exemptions recognized by the University (*see Financial Independence Summary*). If you are a graduate or professional student seeking exemption from the financial independence requirement based on departmental employment and/or other funding, you must provide documentation that demonstrates that you will receive such funding equal to 49% or more full-time employment during the term for which you are petitioning for reclassification. In general, a letter from your department will best serve as evidence that you qualify for this exemption. Failure to provide documentation with your completed petition form will result in a processing delay, and may lead to a nonresident classification.

Please read the financial independence information provided in this packet carefully. You are strongly encouraged to contact the campus Residence Officer at the earliest possible date if you have questions. You may reach the campus Residence Officer at (949) 824-6129 or e-mail regres@uci.edu.

FINANCIAL INDEPENDENCE OVERVIEW

University residence regulations require that a student who will not reach the age of 24 by December 31st of the calendar year of the term for which classification as a resident is requested, and who is not dependent upon a parent¹ who meet the requirements for establishing residence for tuition purposes, demonstrate financial independence in addition to meeting the 366 day physical presence and intent requirements when seeking classification as a resident for tuition purposes. *It should be noted that this requirement makes it extremely difficult for most undergraduates who do not have a parent living in California, including transfer students from community colleges and other post-secondary institutions within California, to qualify for classification as a resident at a University of California campus.*

If you will not reach the age of 24 by December 31st, and are not dependent upon a California resident parent, you must demonstrate that you were/will not be claimed as a dependent for tax purposes by your parent(s) or any other adult for the current tax year, and for each of the two tax years immediately prior to the term for which you are seeking classification as a resident. You must also provide objective documentation demonstrating that you have sufficient financial resources, earned through your own employment and/or credit, to cover all of your living *and* educational expenses for the current calendar year², and for each of the two calendar years immediately prior to the term for which classification as a resident is requested.

You must submit an estimated budget for the current and two previous calendar years (i.e., the calendar year of the term for which you are seeking classification as a California resident, from January 1st to the date you file your Statement of Legal Residence form or reclassification petition, and the two calendar years immediately prior), demonstrating your ability to support yourself with the funds you claim. Along with your estimated budget, you must provide objective documentation that demonstrates your total income for each calendar year (e.g., tax forms, W-2 forms, financial aid award statements, trust instruments, inheritance documents, etc.). In addition, you must submit a written statement summarizing your living arrangement(s). You must indicate the specific date you left your parents' home, and whether you have lived with other family members, with friends, with roommates, or alone during each of the calendar years for which you claim financial independence.

If your claim of self-sufficiency is derived in whole or in part from any form of savings or trust, you must provide objective documentation that demonstrates (1) when the funds were established, (2) that the funds are sufficient to meet your living and school expenses, (3) that the funds are under your administrative control, and (4) that the funds you claim are being withdrawn by you from your financial account(s) and used by you as a means of support during the calendar year(s) for which self-sufficiency is asserted. *Please be advised that the University makes a clear distinction between merely having access to financial resources, and the actual use of those resources for self-support.* Loans or gifts from parents, regardless of the terms, during any period for which a claim of self-sufficiency is made are considered financial assistance and cannot be considered as student income. Non-institutional loans or gifts from a friend or family member other than a parent, made at or near the time of enrollment in a post-secondary institution, will also be considered financial assistance.

If all or a portion of the current and/or two previous calendar years occurred during your minority (under age 18), you must clearly demonstrate that you lived separate and apart from your parents or other family members, and were managing your own financial affairs as a minor. In most cases, an individual is not eligible to begin his/her first calendar year of self-sufficiency until reaching the age of majority (18 years or older).

Notice: This information is intended to assist students and their family members in understanding University requirements for financial independence, and is not a complete explanation of the laws regarding residency. Additional information is available from the Office of the Registrar . You are strongly encouraged to contact the campus Residence Officer at the earliest possible date if you have questions at regres@uci.edu.

¹“Parent”- the natural or adoptive parent(s) upon whom the student is financially dependent. *The term “parent” does not include step-parent(s) or guardian(s).*

FINANCIAL INDEPENDENCE SUMMARY

In order to be classified as a resident for tuition purposes, a student must satisfy the University's financial independence requirement in addition to requirements for physical presence and intent

A. A student is considered to be financially independent if he/she meets *all* of the following criteria:

1. Is single;

AND

2. Was not claimed as a dependent for income tax purposes by his/her parents¹ or any other individual for the two tax years immediately preceding the term for which classification as a resident is requested;

AND

3. Can demonstrate self-sufficiency for those two years *and* the current year. Self-sufficiency is defined as the ability to support oneself financially without the help of others. When determining self-sufficiency, money earned by the student through his/her own employment, financial aid and other loans² obtained on his/her own credit, without a co-signer, will be considered acceptable student income. Loans or gifts from relatives, associates, or friends, regardless of the terms, are considered financial assistance and cannot be included as student income when determining self-sufficiency; non-institutional loans or gifts made at or near³ the time the student is enrolled in an institution will also be considered financial assistance. Funds that are "gifted" to the student by a relative, associate, or friend, through a "college fund," savings, trust, or other financial vehicle, will not be considered if the funds were established after the student's 14th birthday. "Bartering" for free room and board, or other services or necessities is considered financial assistance. A student who receives free room and board from a relative, associate, or friend is not deemed totally self-sufficient.

B. The financial independence requirement *will not* be a factor in residence determination if the student meets *one* of the following criteria:

1. The student's parents¹ meet the University of California requirements for residence for tuition purposes;

OR

2. The student is at least 24 years of age by December 31 of the calendar year in which classification as a resident is requested;

OR

3. The student is a veteran of the U.S. Armed Forces;

OR

4. The student is a ward of the court or both parents are deceased;

OR

5. The student has a legal dependent other than a spouse;

OR

6. The student is married, a registered domestic partner, or a graduate or professional school student², *and* was not claimed as an income tax deduction by his/her parents or any other individual for the tax year immediately preceding the quarter for which classification as a resident is requested;

OR

7. The student is a graduate or professional school student who is employed at UC 49% or more time (or awarded the equivalent in University-administered funds, e.g., fellowships, grants, stipends) during the term for which classification as a resident is requested;

OR

8. The student reached the age of majority in California while his/her parents were residents of California *and* the parents leave the state to establish a residence elsewhere *and* the student continues to be a resident of California after the parents' departure.

NOTICE: The student is cautioned that this summation is not a complete explanation of the laws regarding residence. Additional information is available from the Office of the Registrar. Changes may be made in the residence requirements between the publication date of this statement and the relevant residence determination date. Please refer any questions to the Residence Officer at (949) 824-6129 or e-mail regres@uci.edu (6/07)

¹"Parent"- The natural or adoptive father or mother upon whom the student is financially dependent; or, if both parents are deceased, her/his legal guardian. *The term "parent" does not include step-parents unless expressly noted.*

²With the exception of co-signed loans (e.g., parent PLUS loans)

³The University considers "at or near" the time of enrollment in an institution to be after the student's 14th birthday.

UNIVERSITY OF CALIFORNIA, Irvine

VERIFICATION OF SELF-SUFFICIENCY

In order to qualify for classification as a resident for tuition purposes, a student under the age of 24, who is not dependent upon a California resident parent, must demonstrate self-sufficiency as part of the financial independence requirement. The following types of funding will support a claim of self-sufficiency under University of California residence regulations:

- Money earned through your own employment;
- Loans obtained from a lending institution without a co-signer;
- Financial aid loans, scholarships and grants obtained without a co-signer.

If your claim of self-sufficiency is derived from any form of savings or trust, you must provide objective documentation that demonstrates when the funds were established, that the funds are sufficient to meet your living and school expenses, that the funds are under your administrative control, and that the funds you claim are being withdrawn by you from your account(s) and are being used by you as a means of support during the calendar year(s) for which self-sufficiency is asserted.

You must submit an estimated budget for the current and two previous calendar years (i.e., the calendar year of the term for which you are seeking classification as a California resident, from January 1st to the date you file your reclassification petition, and the two years immediately prior), demonstrating your ability to support yourself with the funds you claim. Below is a chart to assist you in providing the required information. Along with your estimated budget, you must also provide objective documentation that demonstrates your total income for each calendar year (ALL - tax forms, W-2 forms, financial aid award statements, bank statements from accounts you used to support yourself).^{*} In addition, please provide a written statement describing your housing arrangement during each of the calendar years for which self-sufficiency is asserted. Please indicate the specific date you left your parents' home, and whether you have lived with other family members, with friends, with roommates, or alone during each of the calendar years for which you claim financial independence.

NOTE: Because determining a student's ability to meet his/her own living and educational expenses involves subjective decisions which must be made by the campus Residence Officer, it is to the student's advantage to submit a clearly legible and complete profile of his/her financial resources and expenses for each of the calendar years for which self-sufficiency is asserted. Following a final decision by the campus Residence Officer, any student who is classified as a nonresident will be given the opportunity to appeal.

EXPENSES	CURRENT YEAR	ONE PREVIOUS YEAR	TWO PREVIOUS YEARS
School Fees			
Books & Supplies			
Housing			
Food & Personal Expenses			
TOTAL EXPENSES			

SOURCE OF INCOME	CURRENT YEAR	ONE PREVIOUS YEAR	TWO PREVIOUS YEARS
1)			
2)			
3)			
TOTAL INCOME			

^{*}DOCUMENTATION OF INCOME AND EXPENSES MUST BE PROVIDED AND SHOULD BE ORGANIZED BY CALENDAR YEAR.

PARENT STATEMENT

I am the parent of (*student name*) _____,
a student at the University of California, Irvine.

I am not financially supporting¹ my son/daughter at the present time. The last date I supported my son/
daughter was (*date: month/year*) _____.

I will not claim my son/daughter as my dependent for income tax purposes for this tax year, and I did not claim him/her as a dependent for the past two tax years. Attached are copies of my state and federal income tax returns for the current tax year (*if filed*) and two previous tax years as verification of the statements made above. **This statement is incomplete and unacceptable without copies of tax forms.**

NOTICE: If you did not file a state and/or federal income tax return for the current and/or any one of the two previous tax years, please provide a written explanation indicating your reason(s) for not doing so. In addition, if you filed an amended tax return for the current and/or any one of the two previous tax years, you must provide both the amended tax return(s) and the original tax return(s) for the applicable year(s) along with a written explanation regarding your reason(s) for filing an amended return.

I declare under penalty of perjury under the laws of the State of California that the information provided in this Parental Statement and on any attachments hereto is true and correct.

_____, _____
parent signature , parent signature

_____, _____
print parent name , print parent name

¹ Financial support is interpreted at the Irvine campus to mean a consistent and/or significant contribution given near or during the calendar year(s) for which self-sufficiency is asserted. Parents paying school fees or consistently contributing to student living expenses are considered to be providing student support.